

No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.

Amendment Number 1 dated June 8, 2018 to the Detailed Plan Disclosure dated January 31, 2018 for the Legacy Education Savings Plan

Unless otherwise defined herein, all capitalized terms used in this Amendment Number 1 have the same meaning as provided for in the Detailed Plan Disclosure.

The Detailed Plan Disclosure dated January 31, 2018 relating to the distribution of the Legacy Education Savings Plan (the Prospectus) is hereby amended, and must be read subject to the following changes in the portfolio management of the Plan, to reflect UBS Investment Management Canada Inc. assuming the portfolio manager duties for the Plan that are currently provided by Yorkville Asset Management Inc.

Change to the Portfolio Management of the Plan

Effective June 11, 2018,

- (a) the 7th row under the heading “Who is Involved in Running the Plan” is deleted in its entirety to remove the reference to Yorkville Asset Management Inc.;
- (b) the subheading “Yorkville Asset Management Inc.” under the heading “Portfolio Advisors” is deleted in its entirety, together with the paragraph and chart below that subheading;
- (c) paragraph (l) under the subheading “Key Business Documents” under heading “About the Legacy Education Savings Plan” is deleted in its entirety;
- (d) the reference to “four independent portfolio advisors” under the heading “Duties and Services provided by the Manager” is changed to “three independent subadvisors”.

CERTIFICATES

The prospectus dated January 31, 2018 for the Legacy Education Savings Plan as amended by this Amendment Number 1 dated June 8, 2018, together with the documents incorporated herein by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated January 31, 2018, as amended, as required by the securities legislation of Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Nova Scotia, Ontario, Prince Edward Island, Quebec and Saskatchewan.

DATED the 8th day of June, 2018.

Global Growth Assets Inc.
on behalf of the Plan

(signed) "Alex Manickaraj"
Alex Manickaraj, acting in the capacity as
Chief Executive Officer

(signed) "Russell Mercado"
Russell Mercado, Chief Financial
Officer

On behalf of the Board of Directors of Global Growth Assets Inc., and on behalf of the Plan

(signed) "Ronald Brooks"
Ronald Brooks, Director

(signed) "Peter Ostapchuk"
Peter Ostapchuk, Director

Certificate of the Investment Fund Manager - Global Growth Assets Inc.

The prospectus dated January 31, 2018 for the Legacy Education Savings Plan as amended by this Amendment Number 1 dated June 8, 2018, together with the documents incorporated herein by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated January 31, 2018, as amended, as required by the securities legislation of Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Nova Scotia, Ontario, Prince Edward Island, Quebec and Saskatchewan.

DATED the 8th day of June, 2018.

(signed) "Alex Manickaraj"
Alex Manickaraj, acting in the capacity as
Chief Executive Officer

(signed) "Russell Mercado"
Russell Mercado, Chief Financial
Officer

On behalf of the Board of Directors of Global Growth Assets Inc., as Manager of the Plan

(signed) "Ronald Brooks"
Ronald Brooks, Director

(signed) "Peter Ostapchuk"
Peter Ostapchuk, Director

Certificate of the Distributor - Global RESP Corporation

DATED the 8th day of June, 2018.

The prospectus dated January 31, 2018 for the Legacy Education Savings Plan as amended by this Amendment Number 1 dated June 8, 2018, together with the documents incorporated herein by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated January 31, 2018, as amended, as required by the securities legislation of Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Nova Scotia, Ontario, Prince Edward Island, Quebec and Saskatchewan.

(signed) "Alex Manickaraj"
Alex Manickaraj, acting in the capacity as
Chief Executive Officer

(signed) "Alex Manickaraj"
Alex Manickaraj, Chief Financial
Officer

On Behalf of the Board of Directors of Global RESP Corporation

(signed) "Hanane Bouji"
Hanane Bouji, Director

(signed) "Peter Ostapchuk"
Peter Ostapchuk, Director

Certificate of the Promoter - Global Educational Trust Foundation

DATED the 8th day of June, 2018.

The prospectus dated January 31, 2018 for the Legacy Education Savings Plan as amended by this Amendment Number 1 dated June 8, 2018, together with the documents incorporated herein by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the prospectus dated January 31, 2018, as amended, as required by the securities legislation of Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Nova Scotia, Ontario, Prince Edward Island, Quebec and Saskatchewan.

(signed) "Hanane Bouji"
Hanane Bouji, President

(signed) "Alex Manickaraj"
Alex Manickaraj, Chief Financial Officer

On Behalf of the Board of Directors of Global Educational Trust Foundation

(signed) "Ronald Brooks"
Ronald Brooks, Director

(signed) "Peter Ostapchuk"
Peter Ostapchuk, Director